

# OneSumX Fundamentals Training

*COURSE CONTENT*

## GET IN TOUCH



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## About Multisoft

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## About Course

OneSumX Fundamentals Training by Multisoft Systems is designed to provide a comprehensive understanding of financial risk management and regulatory reporting processes used in modern banking and financial institutions. This course introduces learners to the core architecture, data integration frameworks, and functional modules of OneSumX, enabling them to manage complex financial data efficiently.

## Module 1: Introduction to OneSumX

- ✓ Overview of OneSumX platform and its role in BFSI
- ✓ Key features and capabilities
- ✓ Understanding financial risk and regulatory reporting landscape
- ✓ Introduction to core modules and use cases

## Module 2: OneSumX Architecture & Components

- ✓ System architecture overview
- ✓ Application layers and components
- ✓ Data flow within the platform
- ✓ Integration with external systems

## Module 3: Data Management & Integration

- ✓ Data sourcing and ingestion techniques
- ✓ Data transformation and validation
- ✓ Data reconciliation concepts
- ✓ Managing large-scale financial datasets

## Module 4: Financial Risk Management Basics

- ✓ Introduction to credit, market, and operational risk
- ✓ Risk calculation fundamentals
- ✓ Risk data aggregation and reporting
- ✓ Role of OneSumX in risk analytics

## Module 5: Regulatory Reporting Frameworks

- ✓ Overview of global regulatory standards (Basel, IFRS, etc.)
- ✓ Compliance requirements in banking
- ✓ Mapping regulatory data within OneSumX
- ✓ Generating regulatory reports

## Module 6: Reporting & Analytics

- ✓ Report design and configuration
- ✓ Dashboard creation and visualization
- ✓ Scheduling and automation of reports
- ✓ Data interpretation and insights

## Module 7: Workflow & Process Management

- ✓ End-to-end reporting workflow
- ✓ Task management and approvals
- ✓ Exception handling and audit trails
- ✓ Collaboration across departments

## Module 8: Data Governance & Controls

- ✓ Data quality management practices
- ✓ Validation rules and controls
- ✓ Audit and compliance tracking
- ✓ Security and access management

## Module 9: System Configuration & Customization

- ✓ Basic system setup and configuration
- ✓ Customizing reports and workflows
- ✓ Managing user roles and permissions
- ✓ Performance optimization basics

## Module 10: Real-Time Use Cases & Practical Sessions

- ✓ End-to-end regulatory reporting scenario
- ✓ Risk reporting case studies
- ✓ Hands-on exercises with sample datasets
- ✓ Best practices and industry insights